



**J THOMAS & COMPANY PRIVATE LIMITED**  
**GUWAHATI MARKET SYNOPSIS - Sale 30/2025**

(\*NEW SEASON TEAS ONLY)

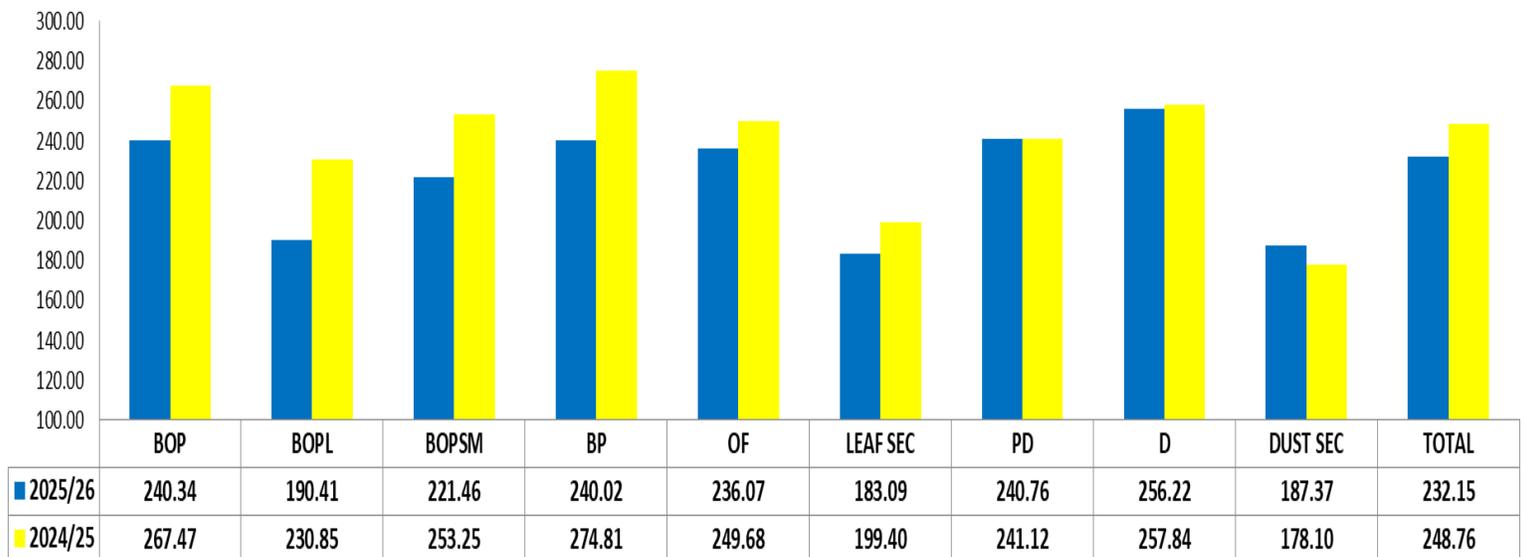
Market Report	
LEAF	DUST
* Market witnessed fair demand. * Select liquoring Assams around last. * Cleaner mediums barely steady. * Remainder easier with some withdrawals noticed on the plainer sorts.	* Market witnessed fair demand. * Good liquoring sorts easier. * Mediums/plainers followed a similar trend and witnessed some withdrawals.

Buying Analysis	
LEAF	DUST
* WI: Active. * Major blenders: Operated. * Internals: Good support. * Exporters: Limited enquiry.	* WI: Operated. * HUL: Operated. * TCPL: Selective. * Internals: Fair support.

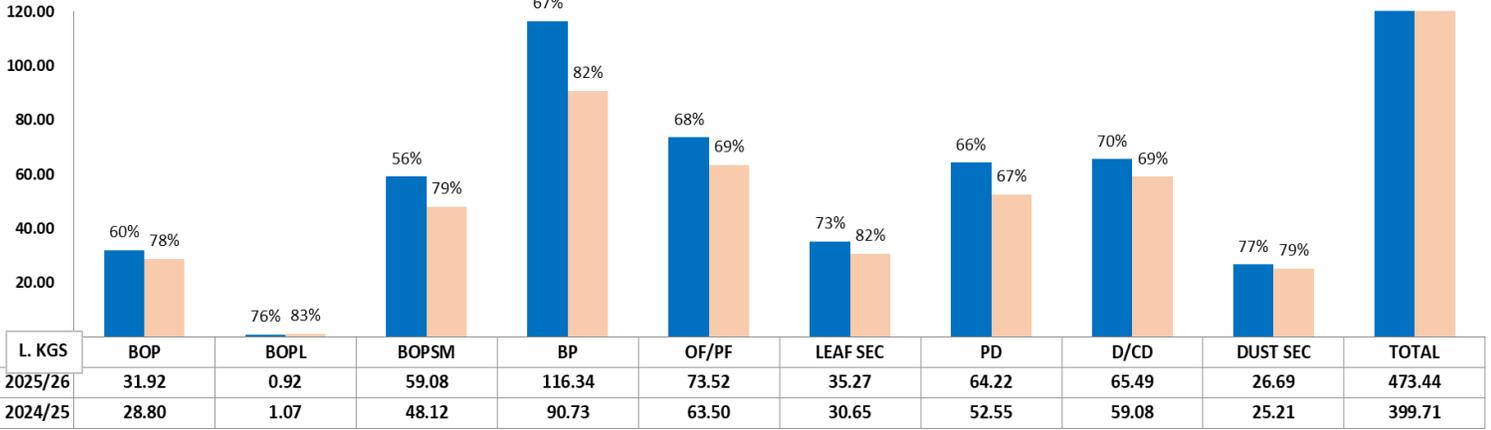
AUCTION AVERAGES												
	2025/26			2024/25			2023/24			UPTO Sale 30		
	Sale 30	Sale 29	+/-	Sale 30	Sale 29	+/-	Sale 30	Sale 29	+/-	2025/26	2024/25	2023/24
LEAF	225.52	229.84	-4.32	262.65	267.94	-5.30	211.34	213.18	-1.84	229.20	255.02	211.75
DUST	226.12	236.15	-10.03	239.66	246.08	-6.41	208.24	204.44	3.80	238.12	236.73	202.58
<b>TOTAL</b>	<b>225.71</b>	<b>232.03</b>	<b>-6.32</b>	<b>255.59</b>	<b>260.11</b>	<b>-4.51</b>	<b>210.46</b>	<b>210.55</b>	<b>-0.09</b>	<b>232.15</b>	<b>248.76</b>	<b>209.12</b>

GTAC AUCTION AVERAGES										
SALE		23	24	25	26	27	28	29	30	
LEAF	2025/26	238.82	241.28	244.25	238.32	228.41	229.02	229.84	225.52	
	2024/25	254.63	275.92	271.89	267.42	275.89	271.26	267.94	262.65	
DUST	2025/26	249.59	257.87	250.53	240.67	237.40	234.27	236.15	226.12	
	2024/25	228.42	238.79	228.93	253.53	255.60	256.12	246.08	239.66	
TOTAL	2025/26	242.38	246.67	246.20	239.12	231.54	230.89	232.03	225.71	
	2024/25	245.37	262.21	254.92	262.19	268.17	265.79	260.11	255.59	

**GTAC Grade Wise Averages Upto Sale 30**



### GTAC Grade Wise Sold Quantities & Sold % Upto Sale 30



#### OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)

	THIS SALE				LAST SALE				UPTO Sale 30			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
<b>BROKENS</b>	35,42,117	22,31,737	227.47	37%	28,77,173	18,43,923	233.90	36%	3,43,08,496	2,15,49,766	234.04	37%
<b>FANNINGS</b>	11,87,858	7,55,431	235.16	36%	9,26,294	6,28,275	236.72	32%	1,07,59,220	73,51,737	236.07	32%
<b>LEAF SEC.</b>	3,69,880	2,59,640	180.73	30%	3,34,884	2,33,791	179.33	30%	38,42,530	28,03,380	174.03	27%
<b>LEAF TOTAL</b>	<b>50,99,855</b>	<b>32,46,808</b>	<b>225.52</b>	<b>36%</b>	<b>41,38,351</b>	<b>27,05,989</b>	<b>229.84</b>	<b>35%</b>	<b>4,89,10,246</b>	<b>3,17,04,883</b>	<b>229.20</b>	<b>35%</b>
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
<b>DUST</b>	20,83,700	12,64,457	234.82	39%	17,88,850	11,84,072	246.77	34%	1,91,91,043	1,29,70,104	248.57	32%
<b>DUST SEC.</b>	3,78,743	2,51,719	182.40	34%	3,48,773	2,55,210	186.85	27%	34,66,274	26,68,639	187.37	23%
<b>DUST TOTAL</b>	<b>24,62,443</b>	<b>15,16,176</b>	<b>226.12</b>	<b>38%</b>	<b>21,37,623</b>	<b>14,39,281</b>	<b>236.15</b>	<b>33%</b>	<b>2,26,57,317</b>	<b>1,56,38,743</b>	<b>238.12</b>	<b>31%</b>
<b>TOTAL</b>	<b>75,62,298</b>	<b>47,62,984</b>	<b>225.71</b>	<b>37%</b>	<b>62,75,975</b>	<b>41,45,270</b>	<b>232.03</b>	<b>34%</b>	<b>7,15,67,563</b>	<b>4,73,43,626</b>	<b>232.15</b>	<b>34%</b>

#### OFFER / SOLD QUANTITY & AVERAGE PRICE

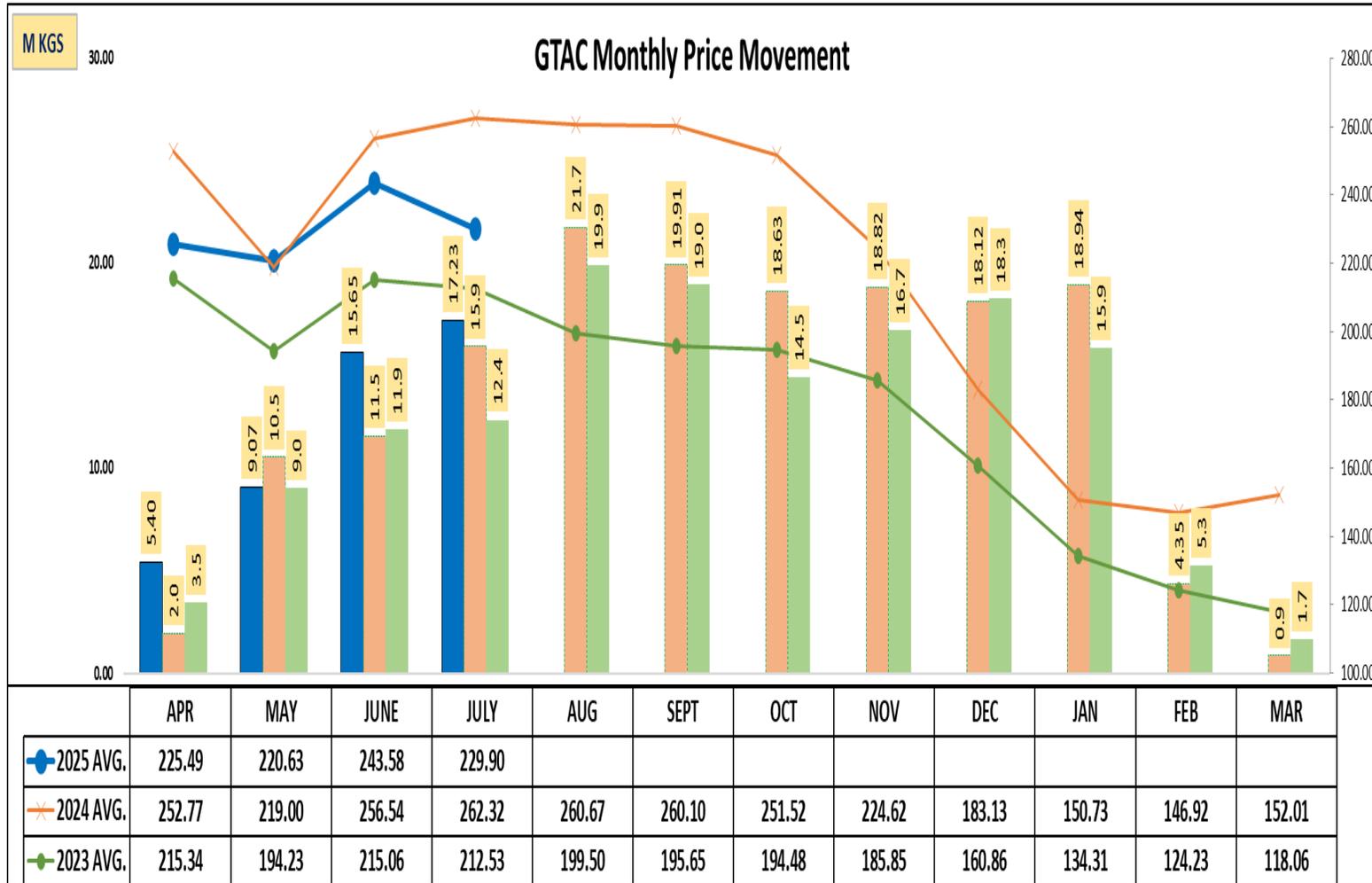
LEAF	THIS SALE				LAST SALE				UPTO Sale 30			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
<b>2025/26</b>	50,99,855	32,46,808	225.52	36%	41,38,351	27,05,989	229.84	35%	4,89,10,246	3,17,04,883	229.20	35%
<b>2024/25</b>	33,95,020	27,73,184	262.65	18%	33,50,786	26,41,640	267.94	21%	3,38,62,486	2,62,86,903	255.02	22%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
<b>2025/26</b>	24,62,443	15,16,176	226.12	38%	21,37,623	14,39,281	236.15	23615%	2,26,57,317	1,56,38,743	238.12	31%
<b>2024/25</b>	17,74,517	12,27,754	239.66	31%	21,06,343	14,75,152	246.08	30%	1,95,77,725	1,36,83,916	236.73	30%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
<b>2025/26</b>	<b>75,62,298</b>	<b>47,62,984</b>	<b>225.71</b>	<b>37%</b>	<b>62,75,975</b>	<b>41,45,270</b>	<b>232.03</b>	<b>34%</b>	<b>7,15,67,563</b>	<b>4,73,43,626</b>	<b>232.15</b>	<b>34%</b>
<b>2024/25</b>	51,69,537	40,00,937	255.59	23%	54,57,129	41,16,792	260.11	25%	5,34,40,211	3,99,70,819	248.76	25%

#### PRICE RANGE

% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO Sale 30			2025/26		UPTO Sale 30		
	Sale 30	Sale 29	2025/26	2024/25	2023/24	Sale 30	Sale 29	2025/26	2024/25	2023/24
<b>BELOW 150</b>	17.92	17.29	16.93	12.94	23.24	14.25	15.58	15.62	16.35	26.50
<b>BETWEEN 151.00-200.00</b>	24.40	24.82	25.44	17.02	26.45	23.93	23.60	25.91	23.83	27.19
<b>BETWEEN 201.00-250.00</b>	21.98	18.92	19.46	20.74	21.91	24.47	16.22	16.56	18.21	21.84
<b>BETWEEN 251.00-300.00</b>	18.73	18.52	18.08	19.47	16.30	23.86	21.05	16.09	17.57	18.39
<b>BETWEEN 301.00-350.00</b>	12.76	14.89	14.99	13.98	9.20	11.33	18.17	15.94	13.61	4.29
<b>BETWEEN 351.00-400.00</b>	3.16	3.72	3.63	11.26	1.78	1.48	3.78	6.79	7.86	1.39
<b>ABOVE 400.00</b>	1.04	1.83	1.49	4.59	1.13	0.68	1.60	3.09	2.56	0.40

**FUTURE FRESH OFFERING (IN PACKAGES)**

SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
31	1,32,600	53,589	1,86,189	99,742	40,381	1,40,123	32,858	13,208	46,066
32	1,37,026	49,180	1,86,206	1,05,580	41,999	1,47,579	31,446	7,181	38,627
33	1,38,484	53,404	1,91,888	98,030	40,611	1,38,641	40,454	12,793	53,247
<b>TOTAL</b>	<b>4,08,110</b>	<b>1,56,173</b>	<b>5,64,283</b>	<b>3,03,352</b>	<b>1,22,991</b>	<b>4,26,343</b>	<b>1,04,758</b>	<b>33,182</b>	<b>1,37,940</b>



\* Please note July 2025-26 Price is calculated on SALE 27,28,29,30 Only

**GTAC BUYING FOR THE Sale 30**

	LEAF			DUST			TOTAL				
	Kgs	AVG	%	Kgs	AVG	%	Kgs	AVG	%		
<b>OFFER</b>	<b>50,99,855.1</b>			<b>24,62,442.8</b>			<b>75,62,297.9</b>				
<b>SOLD</b>	<b>32,46,808.1</b>			<b>15,16,176.4</b>			<b>47,62,984.5</b>				
<b>SOLD %</b>	<b>64%</b>			<b>62%</b>			<b>63%</b>				
<b>ZONE</b>	<b>Kgs</b>	<b>AVG</b>	<b>%</b>	<b>ZONE</b>	<b>Kgs</b>	<b>AVG</b>	<b>%</b>	<b>ZONE</b>	<b>Kgs</b>	<b>AVG</b>	<b>%</b>
TCPL	1,75,922	153.07	5%	TCPL	1,54,245	225.47	10%	TCPL	3,30,167	186.89	7%
HUL	1,59,591	208.83	5%	HUL	2,70,153	241.64	17.8%	HUL	4,29,743	229.45	9%
W.India	9,33,299	236.49	29%	W.India	2,83,257	232.24	19%	W.India	12,16,556	235.51	26%
WI.Pack	2,76,630	279.41	9%	WI.Pack	1,37,525	225.51	9%	WI.Pack	4,14,154	261.51	9%
N.India	6,49,355	223.93	20%	N.India	1,94,752	201.92	13%	N.India	8,44,106	218.85	18%
NI.Pack	1,38,841	207.22	4%	NI.Pack	1,37,660	262.54	9%	NI.Pack	2,76,501	234.76	6%
Packeteers	86,287	203.41	3%	Packeteers	35,059	187.90	2%	Packeteers	1,21,346	198.93	3%
C.India	49,401	225.32	2%	C.India	65,842	219.81	4%	C.India	1,15,242	222.17	2%
Exports	1,69,979	205.42	5%	Exports	37,146	149.31	2%	Exports	2,07,125	195.36	4%
Local	3,58,344	208.56	11%	Local	59,439	207.89	4%	Local	4,17,782	208.46	9%
S.India	10,948	180.87	0%	S.India	60,170	238.40	4%	S.India	71,118	229.55	1%
Others	2,38,214	249.60	7%	Others	80,930	212.67	5%	Others	3,19,144	240.23	7%
<b>TOTAL</b>	<b>32,46,808</b>	<b>225.52</b>	<b>100%</b>	<b>TOTAL</b>	<b>15,16,176</b>	<b>226.12</b>	<b>100%</b>	<b>TOTAL</b>	<b>47,62,984</b>	<b>225.71</b>	<b>100%</b>

**GTAC ASSAM BATTING ORDER UPTO Sale 30**

MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	53,572	519.85	1	49,073	520.17
DECKIAJULI	2	99,217	456.14	4	1,00,339	426.93
HATIMARA	3	1,27,903	445.77	2	78,760	466.91
HALMARI	4	1,63,689	435.59	3	1,37,001	466.19
BANAMALIE	5	44,984	422.73	5	63,963	408.76
HAROOCHARAI	6	83,045	396.29	18	99,643	367.75
LOHPOHIA	7	29,425	393.76	14	28,499	382.58
HIRAJULI	8	46,600	391.92	8	55,418	403.95
KAMARBUND	9	52,682	388.67	7	59,889	404.17
GELAKEY	10	87,511	386.95	10	77,505	391.16
SOCKETING	11	62,624	378.32	22	71,530	364.37
DOOMNI	12	2,16,086	376.14	11	2,66,915	390.26
SREESIBBARI	13	68,694	371.65	13	53,526	383.81
KHONA	14	67,470	367.64	6	59,078	404.59
DOOLAHAT	15	82,254	363.99	36	73,550	347.71
DUFLATING	16	55,502	362.89	9	83,697	399.20
GHILLIDARY	17	45,227	362.63	21	47,986	364.61
BORSILLAH	18	1,51,449	362.14	17	1,70,879	368.44
DHOOIE	19	32,630	358.00	31	38,784	353.43
BIJLEEJAN	20	1,67,783	356.98	20	1,75,963	366.81
HUNWAL	21	73,202	355.95	41	1,55,506	341.29
JAMIRAH	22	48,094	355.00		23,819	362.61
DEHA	23	82,896	354.93	12	86,697	388.37
DEOHALL	24	2,35,418	354.54	32	1,91,296	348.49
KEYHUNG	25	83,274	345.63	27	1,41,399	358.71

\* Above 25,000 Kgs

**ASSAM BATTING ORDER (GTAC+CTTA) UPTO Sale 30**

MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	1,10,438	530.96	2	86,614	539.58
GATOONGA	2	78,596	484.87	1	1,61,315	542.02
DECKIAJULI	3	99,217	456.14	7	1,00,339	426.93
BEHUBOR	4	28,548	449.72		9,233	483.44
HATIMARA	5	1,27,903	445.77	4	1,05,507	477.67
MOKRUNG	6	35,897	444.21	3	94,969	515.67
HALMARI	7	2,37,527	437.35	6	1,89,060	466.74
BANAMALIE	8	44,984	422.73	10	63,963	408.76
DOOMURDULLUNG	9	1,07,188	413.85	8	1,61,950	425.06
SALKATHONI	10	1,09,650	412.67	5	1,18,617	474.18
DOOLAHAT	11	1,47,719	398.90	43	1,71,347	362.26
HAROOCHARAI	12	83,045	396.29	36	99,643	367.75
LOHPOHIA	13	29,425	393.76	24	28,499	382.58
HIRAJULI	14	46,600	391.92	14	55,418	403.95
KAMARBUND	15	52,682	388.67	13	59,889	404.17
GELAKEY	16	87,511	386.95	18	77,505	391.16
KHARIKATIA	17	1,34,209	385.73	15	1,36,837	400.95
BORJAN	18	97,321	377.43	34	99,039	368.83
DOOMNI	19	2,17,427	375.96	19	2,68,212	390.03
SILONIBARI	20	97,624	373.58	72	93,917	338.34
KOONMATAI(B)	21	2,96,212	372.68	20	3,93,877	389.97
DUFLATING	22	83,644	367.65	11	1,11,215	407.57
KHONA	23	67,470	367.64	12	59,078	404.59
SOCKETING	24	1,18,763	365.31	44	1,30,670	362.14
HAJUA	25	1,18,317	363.00	9	1,68,437	414.44

\* Above 25,000 Kgs

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